

RESIDENTIAL MORTGAGE

Application Form



Please use BLOCK CAPITALS and fill in all sections or tick boxes, as appropriate.

APPLICATION TYPE

Residential Purchase

Family Assist

Please complete the Family Assist Guarantor Application form in conjunction with this application. This can be found on our website mansfieldbs.co.uk/intermediaries

Residential Remortgage

Retirement Interest Only

Please complete the Declaration of Advice form (Retirement Interest Only Mortgages) in conjunction with this application. This can be found on our website mansfieldbs.co.uk/intermediaries

Shared Equity

Transfer of Equity

Shared Ownership

Right to Buy

Joint Borrower /
Sole Proprietor
(JBSP)

Product Applied for & Product Code

MORTGAGE INTERMEDIARY DETAILS

Individuals Name _____ Business Name _____ Business Address _____ _____ _____ Mobile No. _____ Email Address _____ Website Address _____ FCA Registration No. _____	Name of Principal/Network _____ FCA No. of Principal/Network _____ Mortgage Club (if applicable) _____ Name of Packager (if applicable) _____ _____ Has the applicant been seen face to face? <input type="checkbox"/> YES <input type="checkbox"/> NO Advised? <input type="checkbox"/> YES <input type="checkbox"/> NO Execution Only? <input type="checkbox"/> YES <input type="checkbox"/> NO
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State here the date you issued a mortgage illustration to your client _____

Consent

I, as the acting mortgage intermediary, hereby give my consent for my details to be held on the Mansfield Building Society database and would like to receive product information from the Mansfield Building Society by email.

YES NO

I can confirm that the firm is authorised by the Financial Conduct Authority and has appropriate permissions to advise on/arrange regulated mortgage contracts.

Signed: Dated:

RESIDENTIAL MORTGAGE APPLICATION FORM

FEES APPLICABLE TO THE MORTGAGE APPLICATION

List below fees which are applicable to the product and those which you have included in your illustration to the applicant

Type of Fee	To whom payable	When payable	Refundable Yes/No	Amount (£)

APPLICATION FEE

If an application fee is payable with the selected product, please indicate below how you wish to pay this fee.

I enclose a cheque payable to 'The Mansfield Building Society' in respect of the application fee

I wish to pay the application fee by debit/credit card. We will contact you for payment on receipt of your application

RESIDENTIAL MORTGAGE APPLICATION FORM

SUBMISSION CHECKLIST

A number of documents are required to be submitted together with this mortgage application form.

Please ensure that these documents are submitted with the application form to avoid delays.

You should note that the processing of your mortgage application will be delayed if you do not submit the documents indicated in the checklist along with the required application fee. The application fee can be paid by cheque or debit/credit card on submission of the application.

	Applicant 1	Applicant 2
Proof of earnings 3 months latest payslips	<input type="checkbox"/>	<input type="checkbox"/>
Latest 2 years accounts and HMRC Tax Assessments	<input type="checkbox"/>	<input type="checkbox"/>
Latest 3 months full bank statements showing salary credits	<input type="checkbox"/>	<input type="checkbox"/>
Latest P60	<input type="checkbox"/>	<input type="checkbox"/>
Proof of any other income	<input type="checkbox"/>	<input type="checkbox"/>
Most recent confirmation of retirement income	<input type="checkbox"/>	<input type="checkbox"/>
Pension forecasts State/Final Salary Scheme/ Personal Pension Scheme	<input type="checkbox"/>	<input type="checkbox"/>
Copy of the most recent contract of employment (if contract worker)	<input type="checkbox"/>	<input type="checkbox"/>
Proof of Deposit (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>
Proof of mortgage or rent payments 12 months proof of mortgage or rent payments	<input type="checkbox"/>	<input type="checkbox"/>
Shared Ownership only Memorandum of Sale	<input type="checkbox"/>	<input type="checkbox"/>
Retirement Interest Only (RIO) Declaration of Advice Form - Retirement Interest Only Mortgage	<input type="checkbox"/>	<input type="checkbox"/>
Family Assist only Family Assist Mortgage Guarantor Application Form	<input type="checkbox"/>	<input type="checkbox"/>

RESIDENTIAL MORTGAGE APPLICATION FORM

① PERSONAL DETAILS

Are you a: Applicant Guarantor Applicant Guarantor
Applicant - Not named on the deeds (JBSP) Applicant - Not named on the deeds (JBSP)

Applicant 1

Applicant 2

Mr/Mrs/Miss/Ms/Other:

First name(s) in full:

Surname:

Marital/Civil Partnership status:
(If separated or divorced, has a settlement been agreed? Please give details on page 13)

Previous surname:

Date of birth:

DD/MM/YYYY

DD/MM/YYYY

Anticipated/expected retirement age:

National Insurance Number:

Nationality:

Do you have indefinite leave to remain in the UK?

Yes:

No:

Yes:

No:

Home telephone number:

Mobile telephone number:

Work telephone number:

Email address:

Number of dependent children/adults:

Age(s):

Age(s):

② ADDRESS HISTORY

CURRENT ADDRESS

Address:

Postcode:

Date moved in to this address:

Month:

Year:

Month:

Year:

If you have resided at your current address for less than 3 years, please provide details of your previous address(es) on page 5

Are you registered on the electoral roll at this address?

Yes:

No:

Yes:

No:

If you are not registered at this address, please provide an explanation regarding this in the boxes below:

<input type="text"/>
<input type="text"/>

<input type="text"/>
<input type="text"/>

Are you a:

Homeowner with mortgage

Homeowner without mortgage

Homeowner with mortgage

Homeowner without mortgage

Living with family/friends

Tenant

Other

Living with family/friends

Tenant

Other

If 'Other', Please note in the additional information section

If 'Other', Please note in the additional information section

Would you like this to be used as your correspondence address?

Yes:

No:

Yes:

No:

If 'No', please confirm your preferred correspondence address:

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

Postcode:

November 2022

RESIDENTIAL MORTGAGE APPLICATION FORM

Applicant 1

Applicant 2

Name of current Lender/Landlord:	<input type="text"/>	<input type="text"/>
Address of Lender/Landlord:	<input type="text"/>	<input type="text"/>
Postcode:	<input type="text"/>	<input type="text"/>
Current monthly mortgage/rent payment:	£ <input type="text"/>	£ <input type="text"/>
Mortgage account number: (if applicable)	<input type="text"/>	<input type="text"/>
Mortgage account holders:	<input type="text"/>	<input type="text"/>
Date commenced:	MM/YYYY <input type="text"/>	MM/YYYY <input type="text"/>
Current mortgage balance outstanding:	£ <input type="text"/>	£ <input type="text"/>
Is the property to be sold on or before completion of this mortgage?	Yes: <input type="checkbox"/> No: <input type="checkbox"/>	Yes: <input type="checkbox"/> No: <input type="checkbox"/>
If being sold, how much for?	£ <input type="text"/>	£ <input type="text"/>

If you own any other properties please complete the property portfolio section of this form (page 14)

PREVIOUS ADDRESS

Previous address:	<input type="text"/>	<input type="text"/>		
Postcode:	<input type="text"/>	<input type="text"/>		
Were you:	Homeowner with mortgage <input type="checkbox"/> Living with family/friends <input type="checkbox"/>	Homeowner without mortgage <input type="checkbox"/> Tenant <input type="checkbox"/> Other <input type="checkbox"/>	Homeowner with mortgage <input type="checkbox"/> Living with family/friends <input type="checkbox"/>	Homeowner without mortgage <input type="checkbox"/> Tenant <input type="checkbox"/> Other <input type="checkbox"/>
Date moved into this address:	MM/YYYY <input type="text"/>	MM/YYYY <input type="text"/>		
Name of previous Lender/Landlord:	<input type="text"/>	<input type="text"/>		
Address:	<input type="text"/>	<input type="text"/>		
Postcode:	<input type="text"/>	<input type="text"/>		
Monthly payment:	£ <input type="text"/>	£ <input type="text"/>		

RESIDENTIAL MORTGAGE APPLICATION FORM

③ EMPLOYMENT DETAILS

CURRENT EMPLOYMENT

	Applicant 1		Applicant 2	
If employed, do you have a:	Permanent Contract <input type="checkbox"/>	Fixed Term Contract <input type="checkbox"/>	Permanent Contract <input type="checkbox"/>	Fixed Term Contract <input type="checkbox"/>
	Temporary Contract <input type="checkbox"/>	Part Time Contract <input type="checkbox"/>	Temporary Contract <input type="checkbox"/>	Part Time Contract <input type="checkbox"/>
Job title:	<input type="text"/>		<input type="text"/>	
Employer's name:	<input type="text"/>		<input type="text"/>	
Employer's address:	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
Postcode:	<input type="text"/>		<input type="text"/>	
Where is your usual place of work (if different from the above)?	<input type="text"/>		<input type="text"/>	
Nature of business:	<input type="text"/>		<input type="text"/>	
Employed within your family business?	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>
Employment start date:	<input type="text" value="DD/MM/YYYY"/>		<input type="text" value="DD/MM/YYYY"/>	
Are you in a probationary period?	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>
If 'Yes', when does this probationary period end?	<input type="text" value="DD/MM/YYYY"/>		<input type="text" value="DD/MM/YYYY"/>	
How many hours per week are you contracted for?	<input type="text"/>		<input type="text"/>	
Payroll number:	<input type="text"/>		<input type="text"/>	
Contact name for employment reference:	<input type="text"/>		<input type="text"/>	
Employer's telephone number:	<input type="text"/>		<input type="text"/>	
Employer's email address:	<input type="text"/>		<input type="text"/>	
Have you been served with a notice of redundancy or other notice of termination by your employer?	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>

If fixed term contract:

When did you commence your current contract?	<input type="text" value="DD/MM/YYYY"/>	<input type="text" value="DD/MM/YYYY"/>
What is the end date of your current contract?	<input type="text" value="DD/MM/YYYY"/>	<input type="text" value="DD/MM/YYYY"/>

PREVIOUS EMPLOYMENT

If you have been in your current employment for less than 3 years, please complete this section

Job title:	<input type="text"/>	<input type="text"/>
Employer's name:	<input type="text"/>	<input type="text"/>
Employer's address:	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Postcode:	<input type="text"/>	<input type="text"/>
Employment start date:	<input type="text" value="DD/MM/YYYY"/>	<input type="text" value="DD/MM/YYYY"/>
Employment end date:	<input type="text" value="DD/MM/YYYY"/>	<input type="text" value="DD/MM/YYYY"/>
Reason for leaving:	<input type="text"/>	<input type="text"/>

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SELF EMPLOYMENT DETAILS

If you are self employed or a company director please complete the section below

Applicant 1

Applicant 2

Are you a:	Director <input type="checkbox"/>	Partner <input type="checkbox"/>	Sole Trader <input type="checkbox"/>	Director <input type="checkbox"/>	Partner <input type="checkbox"/>	Sole Trader <input type="checkbox"/>
Name of business:	<input type="text"/>			<input type="text"/>		
Company address:	<input type="text"/>			<input type="text"/>		
	<input type="text"/>			<input type="text"/>		
	<input type="text"/>			<input type="text"/>		
Postcode:	<input type="text"/>			<input type="text"/>		
Company telephone number:	<input type="text"/>			<input type="text"/>		
Company email address:	<input type="text"/>			<input type="text"/>		
Nature of business:	<input type="text"/>			<input type="text"/>		
Company registration number:	<input type="text"/>			<input type="text"/>		
How long has the company been trading?	Years: <input type="text"/>	Months: <input type="text"/>		Years: <input type="text"/>	Months: <input type="text"/>	
What percentage of the shares in the business do you own?	<input type="text"/> %			<input type="text"/> %		

COMPANY ACCOUNTANT DETAILS

Name of firm:	<input type="text"/>			<input type="text"/>		
Address:	<input type="text"/>			<input type="text"/>		
	<input type="text"/>			<input type="text"/>		
	<input type="text"/>			<input type="text"/>		
Postcode:	<input type="text"/>			<input type="text"/>		
Telephone number:	<input type="text"/>			<input type="text"/>		
Email address:	<input type="text"/>			<input type="text"/>		
Accountant's name:	<input type="text"/>			<input type="text"/>		
Qualification:	<input type="text"/>			<input type="text"/>		

PREVIOUS SELF EMPLOYED DETAILS

Please provide full details of any other self-employment within the last 3 years on the additional information section on page 13

④ INCOME DETAILS

GROSS INCOME FROM EMPLOYMENT

Basic salary:	Yearly amount: £	<input type="text"/>	Yearly amount: £	<input type="text"/>
Shift allowance/Commission:	Yearly amount: £	<input type="text"/>	Yearly amount: £	<input type="text"/>
Guaranteed overtime/bonus:	Yearly amount: £	<input type="text"/>	Yearly amount: £	<input type="text"/>
Regular overtime/bonus:	Yearly amount: £	<input type="text"/>	Yearly amount: £	<input type="text"/>
Car allowance:	Yearly amount: £	<input type="text"/>	Yearly amount: £	<input type="text"/>
Net rental income:	Yearly amount: £	<input type="text"/>	Yearly amount: £	<input type="text"/>
Second job income:	Yearly amount: £	<input type="text"/>	Yearly amount: £	<input type="text"/>

RESIDENTIAL MORTGAGE APPLICATION FORM

INCOME FROM SELF-EMPLOYMENT

Applicant 1

Applicant 2

Year ended (latest 2 years)

	Most recent year (____)	Previous year (____)	Most recent year (____)	Previous year (____)
Net profit:	£	£	£	£
Dividends:	£	£	£	£
Directors remuneration:	£	£	£	£

OTHER

Private pension income:	Yearly amount:	£	Yearly amount:	£
State pension income:	Yearly amount:	£	Yearly amount:	£
Maintenance by court order:	Yearly amount:	£	Yearly amount:	£
Maintenance by private arrangement:	Yearly amount:	£	Yearly amount:	£
Other benefits:	Yearly amount:	£	Yearly amount:	£
If 'Other', please specify type of benefit:				

FURTHER INFORMATION - INCOME

Are there any expected material changes to your income in the future, which may impact your ability to repay the mortgage?

Yes: No:

Yes: No:

If 'Yes', please describe these changes:

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Is any of the income noted above paid in a currency other than Sterling?

Yes: No:

Yes: No:

If 'Yes', Please confirm which income and the currency in which it is paid in the additional information section on page 13

If 'Yes', Please confirm which income and the currency in which it is paid in the additional information section on page 13

5 COMMITTED EXPENDITURE

Type of commitment
(student loans, credit cards, loans, maintenance, childcare, overdrafts, store cards, mail order, hire purchase and mortgage payments etc.)

App 1	App 2	Account Number	Name of Provider	Secured?	Account Outstanding	Monthly payment	Credit Limit	Contract end date	To be repaid by this mortgage advance	
				Yes: <input type="checkbox"/> No: <input type="checkbox"/>	£	£			Yes: <input type="checkbox"/> No: <input type="checkbox"/>	
				Yes: <input type="checkbox"/> No: <input type="checkbox"/>	£	£			Yes: <input type="checkbox"/> No: <input type="checkbox"/>	
				Yes: <input type="checkbox"/> No: <input type="checkbox"/>	£	£			Yes: <input type="checkbox"/> No: <input type="checkbox"/>	
				Yes: <input type="checkbox"/> No: <input type="checkbox"/>	£	£			Yes: <input type="checkbox"/> No: <input type="checkbox"/>	
				Yes: <input type="checkbox"/> No: <input type="checkbox"/>	£	£			Yes: <input type="checkbox"/> No: <input type="checkbox"/>	
				Yes: <input type="checkbox"/> No: <input type="checkbox"/>	£	£			Yes: <input type="checkbox"/> No: <input type="checkbox"/>	
				Yes: <input type="checkbox"/> No: <input type="checkbox"/>	£	£			Yes: <input type="checkbox"/> No: <input type="checkbox"/>	
				Yes: <input type="checkbox"/> No: <input type="checkbox"/>	£	£			Yes: <input type="checkbox"/> No: <input type="checkbox"/>	

If you have any other mortgages, please provide full details on page 14

Are all credit cards cleared on a monthly basis?

Yes: No:

Yes: No:

Do you have a current overdraft facility?

Yes: No:

Yes: No:

If 'Yes', on which account and how much have you been overdrawn in the last 6 months?

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RESIDENTIAL MORTGAGE APPLICATION FORM

6 CREDIT HISTORY

If you answer yes to any of the questions below, please provide full details and an explanation of circumstances in the box provided

	App 1		App 2	
	Yes	No	Yes	No
a) Have you ever personally or as a Company Director been bankrupt (sequestration)?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) Are you aware of any impending bankruptcy (sequestration) or arrangement with creditors?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c) Are you currently in a Debt Management Plan (Debt Arrangement Scheme), IVA (Protected Trust Deed) or in a payment arrangement with your creditors?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d) Have you ever had a County Court Judgement (Decree), Default Notice or any other Court Order for non-payment of a debt against you in the last 36 months?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e) If you are self-employed or a controlling Director, have you ever had a County Court Judgement (Decree) or any other Court Order for non-payment of a debt made against your firm/company?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f) Have you had any payday loans in the last 2 years?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g) Have you ever had a property repossessed or voluntarily surrendered a property?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
h) Have you ever been refused a mortgage, loan or any other credit?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
i) Are any legal proceedings being taken against you in relation to any financial commitment?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
j) Have you, or has any person resident with you, had any criminal convictions or are there any pending prosecutions?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
k) Have you given a financial guarantee to any person or company in the last 3 years?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
l) Have you ever failed to keep up the payments on any secured or unsecured commitment in the last 2 years?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
m) Are there any other matters that should be brought to the attention of the Society?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please provide information on dates, dates satisfied, amount(s), reasons, if payments are up-to-date and any other details in this box

RESIDENTIAL MORTGAGE APPLICATION FORM

7 PROPERTY TO BE MORTGAGED

Full address of property to be mortgaged:

Postcode:

Is the property Shared Ownership?

Yes:

No:

If 'Yes', confirm % of share being purchased and details of the Housing Association:

Type of valuation required:

Basic Mortgage Valuation

RICS Homebuyer Survey

Name and address of Agent/Vendor:

Postcode:

Telephone number:

Are you related to or are you in any business relationship with the vendor?

Yes:

No:

If 'Yes', what is the nature of this relationship?

Please tell us the number of:

Living Rooms

Kitchens

Bathrooms

Bedrooms

WCs

Basements

Is there a garage?

Yes:

No:

Type of property:

House

Bungalow

Purpose-built flat/
maisonette

Converted flat/
maisonette

If the property is a flat:
On which floor is the flat?

How many floors are in the block?

Property style:

Detached

Semi-Detached

Terraced

Other:
(Please specify)

Tenure:

Freehold

Leasehold

Commonhold

Heritable
(Scotland)

Is the freehold being purchased?

Yes:

No:

If 'Yes',
please provide
further details:

Is the property of traditional construction?

Yes:

No:

Type of walls:

Brick

Stone

If 'Other' please state:

Type of roof:

Tile

Slate

Flat

If 'Other' please state:

When was the property built? (Year)

If the property is under 10 years old,
is there a valid NHBC or other similar
certificate?

Yes:

No:

N/A:

If 'Yes', please provide full details:

Is the property ex local authority?

Yes:

No:

Is the property a listed building?

Yes:

No:

RESIDENTIAL MORTGAGE APPLICATION FORM

Is the property subject to a section 106/section 75 agreement? Yes: No:

Will any business be carried out in the property? Yes: No:

Do you intend to let any part of the property? Yes: No:

If you have answered 'Yes' to any of the above, please provide further details in the additional information section on page 13

LEASEHOLD PROPERTY (if applicable)

Annual ground rent: Per Annum

Annual service charge: Per Annum

Unexpired lease term (years):

Name and address of Landlord/
Management Company:

DEPENDENTS AND OCCUPANTS OF THE PROPERTY

Please provide details of any adults (aged 17 or over) who will or may live in the property on completion

Forename(s)	Surname	Previous Name	Date of Birth	Is this person financially dependent on any applicant to this mortgage?		Relationship to applicant(s)
				Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	
				Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	
				Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	
				Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	
				Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	
				Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	
				Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	

8 YOUR MORTGAGE REQUIREMENTS

Please indicate whether: Purchase Remortgage Transfer of Equity

Loan amount:

Purchase Price/Estimated value of property:

Term of Mortgage:

Repayment method: Capital and Repayment Interest Only Part and Part If part and part, please confirm the split: Repayment: Interest Only:

If Interest Only, please provide details of the selected Repayment Strategy:

- a) Savings
- b) Endowment policy
- c) Stocks and Shares
- d) Downsizing
- e) Existing Personal Equity Plans
- f) Pension Lump Sum
- g) Unit Trust or Investment Trust plan
- h) Sale of an unencumbered UK located BTL/holiday home property
- i) Sale of other property
- j) Proven Inheritance
- k) If Other, please specify

Currency of Repayment Strategy (if not in UK Sterling):

RESIDENTIAL MORTGAGE APPLICATION FORM

IF PURCHASE

Source of deposit -
Tick the boxes that apply:

Savings:

Gift:

Equity from current property:

Other:

Please provide
full details:

If a gift, please confirm the amount:

£

Name and address of donor:

Postcode:

Relationship to applicant(s):

IF REMORTGAGE (OR TRANSFER OF EQUITY)

Amount required to repay existing
mortgage:

£

Amount required to repay a second
charge:

£

Amount required to purchase another
property:

£

Amount required for home
improvements:

£

Amount required for debt consolidation:

£

Amount required for divorce settlement:

£

Other:

£

Please specify:

9 SOLICITOR DETAILS

Name of individual acting for you:

Name of firm:

Firm address:

Postcode:

Telephone number:

Fax number:

Email address:

10 ADDITIONAL INFORMATION

A large, empty rectangular box with a black border, intended for providing additional information.

RESIDENTIAL MORTGAGE APPLICATION FORM

11 PROPERTY PORTFOLIO

PROPERTY 1

Address _____

Name of lender _____

Property owned by _____

Account number

Date of purchase

Estimated value £

Mortgage balance £

Mortgage payment £ per month

Current interest rate %

Interest rate type Fixed Discount Tracker

Rental income £ per month

Is this let to a family member? YES NO

PROPERTY 2

Address _____

Name of lender _____

Property owned by _____

Account number

Date of purchase

Estimated value £

Mortgage balance £

Mortgage payment £ per month

Current interest rate %

Interest rate type Fixed Discount Tracker

Rental income £ per month

Is this let to a family member? YES NO

PROPERTY 3

Address _____

Name of lender _____

Property owned by _____

Account number

Date of purchase

Estimated value £

Mortgage balance £

Mortgage payment £ per month

Current interest rate %

Interest rate type Fixed Discount Tracker

Rental income £ per month

Is this let to a family member? YES NO

PROPERTY 4

Address _____

Name of lender _____

Property owned by _____

Account number

Date of purchase

Estimated value £

Mortgage balance £

Mortgage payment £ per month

Current interest rate %

Interest rate type Fixed Discount Tracker

Rental income £ per month

Is this let to a family member? YES NO

PROPERTY 5

Address _____

Name of lender _____

Property owned by _____

Account number

Date of purchase

Estimated value £

Mortgage balance £

Mortgage payment £ per month

Current interest rate %

Interest rate type Fixed Discount Tracker

Rental income £ per month

Is this let to a family member? YES NO

PROPERTY 6

Address _____

Name of lender _____

Property owned by _____

Account number

Date of purchase

Estimated value £

Mortgage balance £

Mortgage payment £ per month

Current interest rate %

Interest rate type Fixed Discount Tracker

Rental income £ per month

Is this let to a family member? YES NO

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12 DECLARATION - PLEASE READ CAREFULLY BEFORE YOU SIGN

Data Protection - Your personal information and what we do with it

At The Mansfield Building Society, we take your privacy seriously. The personal information that you provide to us and how we process it will depend on the products and services that you apply for or obtain from us.

Our Privacy Notice gives full details of the types of information we collect from you, how we use, store and share this information, together with your individual rights. You can obtain a copy from any of our branches, you can ask us to post a copy to you or download the document from mansfieldbs.co.uk. It is important that you, and any other applicant read the Privacy Notice.

It is important that the information you give us is accurate and up to date. The Society reserves the right to withdraw any Offer of Advance if the information provided in this form is found to be false or inaccurate.

In order to process your application, we will perform credit and identity checks on you with one or more credit reference agencies ("CRAs"). To do this, we will supply your personal information to CRAs and they will give us information about you. We will continue to exchange information about you with CRAs while you have a relationship with us.

If you make a joint application (e.g. with your spouse, partner or a family member), we will also collect personal information about that person. CRAs will also link your records together and these links will remain on your and their files until such time as you or your partner successfully files for a disassociation with the CRAs to break that link.

The personal information we collect from you will also be shared with Fraud Prevention Agencies who will use it to prevent fraud and money laundering and to confirm your identity. We will record this information and retain it in accordance with our Privacy Notice, whether the application is successful or not.

We will take up all necessary references from the information that you have provided and that are relevant to this application.

We will also pass information to financial and other organisations involved in fraud prevention to protect ourselves and our customers from theft and fraud. We, and other companies will use this information if decisions are made about you or others at your address(es) on credit or credit-related services or motor, household, credit, life or any other insurance facilities. It may also be used for tracing and claims assessment. If false or inaccurate information is provided and fraud identified, details will be passed to fraud prevention agency/ies to prevent fraud and money laundering.

We will provide confidential information about your finances to any person(s) giving a guarantee or other security, or to their legal adviser whilst we are processing this application and during the life of the mortgage.

I/We hereby apply for an advance to be made to me/us in accordance with the General Mortgage Conditions of The Mansfield Building Society and the provisions of the Mortgage Deed.

I/We declare that:

1. I am/We are aged 18 years and over.
2. The information given in this application is true and correct to the best of my/our knowledge.
3. I/We will inform the Society of any changes to this information immediately.
4. I/We fully understand that the payment of the valuation fee shall not bind the Society to grant an advance.
5. I/We fully understand that the making of an advance will not imply any warranty by the Society as to the reasonableness of the purchase price, the soundness of construction or state of repair of the property.
6. I/We understand that borrowers (except corporate borrowers) are members of The Mansfield Building Society and bound by its rules.
7. I/We have read and accept the above statement regarding Data Protection – Your personal information and what we do with it.
8. I/We will ensure that the property is insured for the full reinstatement value, on or before completion of my/our mortgage.

APPLICANT 1

Signed: Print name in BLOCK CAPITALS Date:

APPLICANT 2

Signed: Print name in BLOCK CAPITALS Date:

APPLICANT 3

Signed: Print name in BLOCK CAPITALS Date:

APPLICANT 4

Signed: Print name in BLOCK CAPITALS Date:

YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE

RESIDENTIAL MORTGAGE APPLICATION FORM

12 DECLARATION - PLEASE READ CAREFULLY BEFORE YOU SIGN

IF USING FREE LEGALS REMORTGAGE SCHEME

1. I/We understand that the solicitor dealing with the re-mortgage transfer acts only for The Mansfield Building Society and is its agent in completing the re-mortgage. I/We understand I/we should seek my/our own independent advice, if I/we require it, on the financial and legal implications of this re-mortgage.
2. I/We understand that the following costs are not included in the re-mortgage transfer:
 - Any legal charges that are necessary for postponing second or subsequent mortgages on your property if the re-mortgage proceeds.
 - Any other legal work that transpires and is necessary before or after the re-mortgage.
 - Any Early Repayment Charge on any existing mortgage.
 - All deeds production fees, discharge fees, penalties, bank charges for electronic transfer of funds for redemption or any of the charges on that existing mortgage.
 - Any bank of other charges for electronic transfer of funds to The Mansfield Building Society's solicitors, any existing lender or yourself to enable completion of the re-mortgage.
 - Any fees in respect of the Land Registry that arise as a result of the re-mortgage to the extent that they exceed £70.
 - The fees charged by a landlord or Management Company to note The Mansfield Building Society's interest arising under the mortgage, and to supply any Compliance Certificate required for registering the Society's Mortgage at H.M Land Registry.
3. I/We understand that The Mansfield Building Society protects its interests in the title to our property by insurance and strictly limited checks and there is no title checking or investigation undertaken directly or indirectly on our behalf.
4. I/We understand that The Mansfield Building Society reserves the right, if I/we withdraw from the re-mortgage, to charge us for all expenses incurred up to the date of withdrawal including legal costs, insurance premiums and any other charges, incurred by The Mansfield Building Society.
5. I/We authorise The Mansfield Building Society and the solicitor acting on their behalf to obtain a redemption figure from our present lender.

APPLICANT 1

Signed: Print name in BLOCK CAPITALS Date:

APPLICANT 2

Signed: Print name in BLOCK CAPITALS Date:

APPLICANT 3

Signed: Print name in BLOCK CAPITALS Date:

APPLICANT 4

Signed: Print name in BLOCK CAPITALS Date:

Would you like to receive information about our other products and services?

From time to time we would like to contact you with details of other products and services we provide, including our community activities and latest news. If you consent to us contacting you for this purpose, please tick to say how you would like us to contact you:

APPLICANT 1

Post Email Telephone Text Message

APPLICANT 2

Post Email Telephone Text Message

Please ensure you have provided us with the relevant contact details in the 'Personal Details' section of this application form to enable us to contact you through your preferred method(s)

You can update your marketing preferences or stop receiving marketing from us at any time by writing to us at Regent House, Regent Street, Mansfield, Nottinghamshire NG18 1SS, calling us on 01623 676300, visiting any of our branches, completing the online form at mansfieldbs.co.uk or by following the instructions on how to update your preferences in any marketing email or other communication that you receive from us.

YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Reference number 206049.

The Mansfield Building Society is a member of the Building Societies Association.

Principal Office:
Regent House
Regent Street
Mansfield
Nottinghamshire
NG18 1SS

t: 01623 676300
w: mansfieldbs.co.uk

Direct Applications: 01623 676345
Intermediary Applications: 01623 676360

Branch Offices:

25 Market Place
Mansfield
Nottinghamshire
NG18 1JA

22-26 Low Street
Sutton-in-Ashfield
Nottinghamshire
NG17 1DG

91 New Square
Chesterfield
Derbyshire
S40 1AH

48 Station Street
Kirkby-in-Ashfield
Nottinghamshire
NG17 7AS

t: 01623 676350

t: 01623 554265

t: 01246 202055

t: 01623 756601

RESIDENTIAL MORTGAGE APPLICATION FORM

13 HOUSEHOLD INSURANCE

We require that your property is insured for the full reinstatement value, on or before completion of your mortgage.

Protecting your property and its contents is an important decision and we feel that you should be able to select the level of cover to meet your own requirements.

The Mansfield Building Society does not provide household insurance products, however we have partnered with Uinsure an award winning insurance provider, to offer competitive 5 star defaqto rated* Home Insurance.

Uinsure's Home Insurance brings together a selected panel of leading UK insurers to compete purely on price against a common worded policy. Uinsure do not provide advice and they will not give you a personal recommendation, however they will provide you with all the information you need on the policy options to help you make your own decision.

Key benefits of Uinsure Home Insurance:

- Up to £1 million rebuilding costs to cover against loss or damage to the structure of your home
- £75,000 contents cover provided as standard with the option to increase to £100,000
- Optional extras that are right for you and you only pay for the additional cover you need
- Home Insurance is underwritten by a selected panel of leading UK insurers
- Experienced claims service with UK-based staff
- Maximum defaqto 5 star rating* provides you with independent expert reassurance about the quality of your home insurance policy

* Uinsure Home Insurance has received 5 star defaqto rating 2014-2019

Please tick the box if you consent to your name, address and telephone number being provided to Uinsure for the purpose of them contacting you to discuss your insurance needs and requirements

Home Insurance is arranged and administered by Uinsure Limited. Uinsure Limited is authorised and regulated by the Financial Conduct Authority (Firm Reference Number 463689). Registered address: The XYZ Building, Hardman Street, Manchester M3 3AQ.

ARRANGING YOUR OWN INSURANCE

I/We do not wish to take advantage of household insurance provided by Uinsure and I/we wish to arrange my/our own insurance cover.

I/We understand and agree to:

1. Accept sole responsibility for the choice of insurer, the sum insured, the extent of cover and the financial consequences of any terms, conditions or excesses imposed
2. Ensure the sum insured is not less than the rebuilding figure which will be detailed in the Offer of Advance once the mortgage has been approved
3. Ensure that the cover provided by the policy includes financial protection against loss or damage to the property for all major insurable perils, including but not restricted to: Fire, Flood, Storm, Theft, Escape of Water, Malicious Damage, Subsidence, Landslip and Heave and Legal Liability
4. The interest of The Mansfield Building Society is noted on the policy
5. Undertake to pay all premiums as they fall due to maintain the policy cover for the life of the mortgage
6. The society accepts no responsibility for any loss suffered by me/us in connection with the insurance of the property, however caused

APPLICANT 1

Signed: Print name in BLOCK CAPITALS Date:

APPLICANT 2

Signed: Print name in BLOCK CAPITALS Date:

14 PROTECTION INSURANCE

Protecting yourself and your family against death and and/or critical illness is important. The Mansfield Building Society is an introducer to Stonebridge Protect Limited, a specialist provider of life, critical illness and income protection products. Stonebridge Protect Limited are able to advise from a range of providers on different types of cover to protect you and your family, and provide a range of options to fit within your budget.

Stonebridge Protect Limited is an appointed representative of Stonebridge Mortgage Solutions LTD which is authorised and regulated by the Financial Conduct Authority.

Please tick the box if you consent to your name, address, date of birth, email address and telephone number being provided to Stonebridge Protect Limited for the purpose of them contacting you to discuss your protection needs and requirements

APPLICANT 1

Signed: Print name in BLOCK CAPITALS Date:

APPLICANT 2

Signed: Print name in BLOCK CAPITALS Date:



Instructions to your Bank or Building Society to pay by Direct Debit

Please fill in the whole form using a ball point pen and send it to:

The Mansfield Building Society
Regent House
Regent Street
Notts
NG18 1SS

Service User Number:

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Name(s) of Account Holder(s):

FOR MANSFIELD BUILDING SOCIETY OFFICIAL USE ONLY. This is not part of the instruction to your bank or building society

Mortgage Reference Number:

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Bank/Building Society Account Number:

Branch Sort Code

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Instruction to your Bank or Building Society

Please pay The Mansfield Building Society Direct Debits from the account details in this instruction subject to the safeguards assured by the Direct Debit Guarantee.

I understand that this instruction may remain with The Mansfield Building Society and, if so, details will be passed electronically to my Bank/Building Society.

Name and full postal address of your Bank or Building Society:

To:

The Manager Bank/Building Society

Address:

Postcode:

--

Signature(s):

Date:

Reference:

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Bank and Building Societies may not accept Direct Debit instructions for some types of accounts

This guarantee should be detached and retained by the Payer.



The Direct Debit Guarantee

- This Guarantee is offered by all Banks and Building Societies that accept instructions to pay Direct Debits
- If there are any changes to the amount, date or frequency of your Direct Debit The Mansfield Building Society will notify you 10 working days in advance of your account being debited or as otherwise agreed. If you request The Mansfield Building Society to collect a payment, confirmation of the amount and date will be given to you at the time of the request
- If an error is made in the payment of your Direct Debit by The Mansfield Building Society or your Bank or Building Society, you are entitled to a full and immediate refund of the amount paid from your Bank or Building Society
-if you receive a refund you are not entitled to, you must pay it back when The Mansfield Building Society asks you to
- You can cancel a Direct Debit at any time by simply contacting your Bank or Building Society. Written confirmation may be required. Please also notify us