JUNIOR CASH ISA
Application Form

MANSFIELD BUILDING SOCIETY

For office use only
Account Number

Please use BLOCK CAPITALS and fill in all sections or tick boxes, as appropriate.

1 ACCOUNT DETAILS

Account Name & Issue Number

The current maximum and minimum investments are shown in the Interest Rates and Account Summary.

2 INVESTMENT AMOUNT

Please write the amount you wish to invest £

All cheques should be drawn in favour of Mansfield Building Society and the account name. (e.g. Mansfield Building Society - J.Smith)

3 REGISTERED CONTACT DETAILS / I APPLY TO OPEN A JUNIOR ISA FOR:
(COMPULSORY)

a

Title (Mr/Mrs/Miss/Ms/other)

First Name(s)

Surname

Permanent Address

Post Code

Date occupied

Date of Birth

National Insurance Number

I am a citizen and tax resident of the UK only ☐ YES

Nationality

What is your job?

Security identifier*

Telephone: Day

Evening

Mobile

Email

* Required for security purposes and must be a word that is easily remembered but not known to any other party.

b Only complete where the child is different to the Registered Contact

Title (Mr/Mrs/Miss/Ms/other)

First Name(s)

Surname

Permanent Address

Post Code

Date of Birth

National Insurance Number
If the child has one

Nationality

IF THE CHILD HOLDS A CHILD TRUST FUND, IT MUST BE TRANSFERRED AS PART OF THIS APPLICATION.

IF FOR ANY REASON THE TRANSFER FROM THE CHILD TRUST FUND IS NOT SUCCESSFUL, ANY JUNIOR ISA THAT HAS BEEN OPENED ON A PROVISIONAL BASIS TO ACCEPT THE TRANSFER WILL BE INVALID, AND ANY SUBSCRIPTIONS TO THE PROVISIONAL JUNIOR ISA WILL BE RETURNED.

THE CHILD TRUST FUND WILL REMAIN INTACT.

4 POSTAL ADDRESS

All information about the account will be posted to the address of the Registered Contact.

5 DECLARATION & SIGNATURE

Please read and complete this section very carefully. Please tick the relevant boxes below

IF YOU HAD A SHARE ACCOUNT WITH THE SOCIETY ON 5 APRIL 2000 AND HAVE KEPT A SHARE ACCOUNT EVER SINCE THAT DATE, OR IF YOU HAVE A MORTGAGE WITH THE SOCIETY AT TODAY'S DATE, THE WORDING IN PARAGRAPHS 1 TO 3 BELOW DOES NOT APPLY TO YOU, HOWEVER IT MUST NOT BE DELETED. PLEASE LIST YOUR SHARE/MORTGAGE ACCOUNT NUMBER(S) ON THE FRONT PAGE.

1. By applying to open a share account on or after 6 April 2000 I/we agree with the Society and the Charities Aid Foundation ("the CAF") that I/we will assign to the CAF (or to any charity(ies) nominated by it or by the Society under the provisions of a deed dated 5 April 2000 between the Society and the CAF, in which case references to the CAF shall include references to any other charity(ies), but to no other person) the rights to any relevant conversion benefit (defined below). This obligation will not apply to me/us if I/we fall within any class of persons which, as at today's date, the Society wishes to be excluded from such obligation. This agreement is irrevocable and authorises the Society to transfer to the CAF any such benefits without further notice to me/us. I/we understand that neither the Society nor the CAF will release me/us from this agreement or vary its' terms and (except as set out in paragraph 2 below) I/we will continue to be bound by the above condition even if the Society decides at some time in the future (and announces any such decision by press release) that it is no longer in the best interests of the Society to continue with the above assignment condition generally in respect of new members.

2a. "Relevant conversion benefits" means any benefits to which I/we might become entitled as a shareholding member of the Society under the terms of any future transfer of the Society's business to a company (i.e. on a conversion or takeover) which is completed at any time within five years immediately following the date on which my/our share account is opened (or, if applicable, the shorter period as set out in the list available from the Society's Secretary). "Relevant conversion benefits" does not include the statutory right to have shares in the Society (including any balances on share accounts) converted into deposits with the company on a conversion or takeover.

2b. If the Society merges with any other society, after the date of such merger the "Society" includes such other society.

3. I/we authorise the Society to pass to the CAF such information relating to me/us and my/our accounts with the Society as the CAF may reasonably require in order to administer this agreement to assign and the relevant conversion benefits and for no other purpose. I/we consent to both the Society and the CAF holding and processing such information for such purposes.

   A list of the classes of persons which the Society currently wishes to be excluded from the obligation to assign or in respect of which a shorter period applies (which list may change from time to time but not with retrospective effect) is available on request from the Society's Secretary at its' Principal Office.

DATA PROTECTION - YOUR PERSONAL INFORMATION AND WHAT WE DO WITH IT

At Mansfield Building Society we take your privacy seriously. Personal information you provide to Mansfield Building Society and how we process this will depend on the products or services you apply for and (if your application is successful) obtain from us.

Full details of the types of personal information we collect from you, how we use, store and share this information, together with your individual rights, can be found in our Privacy Notice. It is important that you read the Privacy Notice.

The Privacy Notice can be accessed at mansfieldbs.co.uk, by picking up a copy from any of our branches or you can ask us to post you a copy.

All Accounts

The following information will be provided as part of the account opening process:

- Special Product Terms and Conditions
- General Account Terms and Conditions

I/We have read and understood and I/We agree to be bound by them

I declare that

- I am 16 years of age or over
- I am the child/I have parental responsibility for that child (delete which does not apply)
- I/the child does not have a Child Trust Fund account
- I will be the registered contact for the Junior ISA
- The child is resident in the UK, or is a UK Crown servant, a dependant of a UK Crown servant or is married to/in a civil partnership with a UK Crown servant
- I have not subscribed and will not subscribe to another Junior ISA of this type for this child
- I am not aware that this child has another Junior ISA of this type
- I am not aware of other Junior ISA subscriptions that will result in this child exceeding the annual limit
- I will not knowingly make subscriptions to Junior ISAs for this child that will result in the subscription limit being exceeded
- I acknowledge that the child named above will be the beneficial owner of the account investments

I authorise Mansfield Building Society

- to hold the child's subscriptions, Junior ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash,

and

- to make on the child's behalf any claims to relief from tax in respect of Junior ISA investments

I/We agree to be bound by the Rules of the Society. Copies of the Society's Summary Financial Statement are available on request from any of our branches or can be viewed on our website mansfieldbs.co.uk Copies of the Society's Memorandum and Rules are available on request from the Principal Office of the Society.

I have received, read and understood the Financial Services Compensation Scheme Information Sheet ☐

I agree to the Junior ISA terms and conditions and confirm that to the best of my belief the information in this form is true.

Signed _____ Date | | | | | | | | |

WARNING: False statements may result in penalties or prosecution.

JUNIOR CASH ISA APPLICATION FORM

6 MORE INFORMATION

IDENTIFICATION

For identification requirements please see our You & Your Savings Account leaflet.

CANCELLATION PERIOD

If you are not happy about your choice of account, you may cancel it within 14 days of:

- the day you enter into the contract; or
- the day on which you receive the contract terms and conditions and other information on paper or electronically; whichever is later.

We will help you switch to another of our accounts or we will give you all your money back with any interest it has earned. We will ignore any notice period and any extra charges.

JUNIOR CASH ISA APPLICATION FORM

FOR OFFICE USE ONLY

Customer Number(s)			
A/CS held	YES / NO	Matched	YES / NO
Opened by		Date	
Checked by		Date	

MANSFIELD BUILDING SOCIETY

Regent House, Regent Street, Mansfield, Notts NG18 1SS
t: 01623 676350 e: enquiries@mansfieldbs.co.uk w: mansfieldbs.co.uk

The Mansfield Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Reference number 206049.

FINANCIAL SERVICES COMPENSATION SCHEME INFORMATION SHEET

Basic information about the protection of your eligible deposits	
Eligible deposits in The Mansfield Building Society are protected by	The Financial Services Compensation Scheme ("FSCS")[1]
Limit of protection:	£85,000 per depositor per bank / building society /credit union[2]
If you have more eligible deposits at the same bank / building society / credit union:	All your eligible deposits at the same bank / building society / credit union are "aggregated" and the total is subject to the limit of £85,000.[2]
If you have a joint account with other person(s):	The limit of £85,000 applies to each depositor separately.[3]
Reimbursement period in case of bank, building society or credit union's failure:	20 working days[4]
Currency of reimbursement:	Pound sterling (GBP, £)
To contact The Mansfield Building Society for enquiries relating to your account:	The Mansfield Building Society Regent House Regent Street Mansfield Notts NG18 1SS Tel: 01623 676350 www.mansfieldbs.co.uk
To contact the FSCS for further information on compensation:	Financial Services Compensation Scheme 10th Floor Beaufort House 15 St Botolph Street London EC3A 7QU Tel: 0800 678 1100 or 020 7741 4100 Email: ICT@fscs.org.uk
More information:	http://www.fscs.org.uk

Additional information

[1]Scheme responsible for the protection of your eligible deposit
Your eligible deposit is covered by a statutory Deposit Guarantee Scheme. If insolvency of your bank, building society or credit union should occur, your eligible deposits would be repaid up to £85,000 by the Deposit Guarantee Scheme.

[2]General limit of protection
If a covered deposit is unavailable because a bank, building society or credit union is unable to meet its financial obligations, depositors are repaid by a Deposit Guarantee Scheme. This repayment covers at maximum £85,000 per bank, building society or credit union. This means that all eligible deposits at the same bank, building society or credit union are added up in order to determine the coverage level. If, for instance a depositor holds a savings account with £80,000 and a current account with £20,000, he or she will only be repaid £85,000.

In some cases eligible deposits which are categorised as "temporary high balances" are protected above £85,000 for six months after the amount has been credited or from the moment when such eligible deposits become legally transferable. These are eligible deposits connected with certain events including:
(a) certain transactions relating to the depositor's current or prospective only or main residence or dwelling;
(b) a death, or the depositor's marriage or civil partnership, divorce, retirement, dismissal, redundancy or invalidity;
(c) the payment to the depositor of insurance benefits or compensation for criminal injuries or wrongful conviction.

More information can be obtained under http://www.fscs.org.uk

[3]Limit of protection for joint accounts
In case of joint accounts, the limit of £85,000 applies to each depositor.
However, eligible deposits in an account to which two or more persons are entitled as members of a business partnership, association or grouping of a similar nature, without legal personality, are aggregated and treated as if made by a single depositor for the purpose of calculating the limit of £85,000.

[4]Reimbursement
The responsible Deposit Guarantee Scheme is the Financial Services Compensation Scheme, 10th Floor Beaufort House, 15 St Botolph Street, London, EC3A 7QU, Tel: 0800 678 1100 or 020 7741 4100, Email: ICT@fscs.org.uk. It will repay your eligible deposits (up to £85,000) within 20 working days until 31 December 2018; within 15 working days from 1 January 2019 until 31 December 2020; within 10 working days from 1 January 2021 to 31 December 2023; and within 7 working days from 1 January 2024 onwards, save where specific exceptions apply.

Where the FSCS cannot make the repayable amount available within 7 working days, it will, from 1 June 2016 until 31 December 2023, ensure that you have access to an appropriate amount of your covered deposits to cover the cost of living (in the case of a depositor which is an individual) or to cover necessary business expenses (in the case of a depositor which is not an individual or a large company) within 5 working days of a request.

If you have not been repaid within these deadlines, you should contact the Deposit Guarantee Scheme since the time to claim reimbursement may be barred after a certain time limit. Further information can be obtained under http://www.fscs.org.uk.

Other important information
In general, all retail depositors and businesses are covered by Deposit Guarantee Schemes. Exceptions for certain deposits are stated on the website of the responsible Deposit Guarantee Scheme. Your bank, building society or credit union will also inform you of any exclusions from protection which may apply. If deposits are eligible, the bank, building society or credit union shall also confirm this on the statement of account.

Exclusions from protection
A deposit is excluded from protection if:
(1) The holder and any beneficial owner of the deposit have never been identified in accordance with money laundering requirements. For further information, contact your bank, bank building society or credit union.
(2) The deposit arises out of transactions in connection with which there has been a criminal conviction for money laundering.
(3) It is a deposit made by a depositor which is one of the following:

- credit institution
- financial institution
- investment firm
- insurance undertaking
- reinsurance undertaking
- collective investment undertaking
- pension or retirement fund[5]
- public authority, other than a small local authority.

For further information about exclusions, refer to the FSCS website at www.fscs.org.uk

[5]Deposits by personal pension schemes, stakeholder pension schemes and occupational pension schemes of micro, small and medium sized enterprises are not excluded