Income & Expenditure Form

Please see the below table to be completed as accurately as possible with your income and expenditure details. If you are unsure about any of the sections, please give us a call or send us an email and we will do our best to help.

Mortgage Account Number:	
1st Borrower:	
2nd Borrower:	
Contact Number:	
How many adults in household?	
How many children in household?	

1. **Monthly Household Income**	**1st Borrower**	**2nd Borrower**
Employed		
Take Home Salary (After Tax)	£	£
Overtime in the last 3 months	£	£
Commission in the last 3 months	£	£
Total	**£**	**£**
Self Employed		
Average last 3 months share of net profit	£	£
Average last 3 months dividends	£	£
Average last 3 months drawings	£	£
Average last 3 months directors remuneration	£	£
Total	**£**	**£**
Other Income		
Benefits	£	£
Universal credit (Jobseekers allowance, Income support)	£	£
Child/Spousal Maintenance	£	£
Pension – Workplace/Private	£	£
Other (Please Specify)	£	£
Total	£	£
Total Household Income:	**£**	

Essential Living Expenditure	Monthly payment
Mortgage payment	£
Secured Loans	£
Rental payment to Housing Association	£
Service Charge/Ground Rent	£
Food and Housekeeping	£
Gas	£
Electric	£
Water	£
Council Tax	£
Total	**£**
Additional Outgoings	
Buildings and Contents/Life and Pet Insurance	£
Pension Contributions	£
Telephone/Mobile phone	£
Sky/Cable/Internet	£
TV Licence	£
Childcare/school fees	£
Child maintenance Payments	£
Clothing	£
Prescriptions	£
Hobbies/Club Memberships/Gym	£
Alcohol/Tobacco	£
Netflix/Amazon Prime/Etc	£
Other (Please Specify)	£
Total	**£**
Transport	
Car Insurance	£
Car Tax	£
MOT/Servicing/ Breakdown cover	£
Fuel/parking	£
Public Transport	£
Total	**£**
Total Living Expenses:	**£**

Full Details of all Credit Commitments

Loan Provider	Purpose of Loan	Balance	Monthly Payment
Credit Card Provider	Purpose of Credit	Balance	Monthly Payment
Total Credit Commitments:			

PLEASE PROVIDE ANY ADDITIONAL INFORMATION THAT YOU CONSIDER IS RELEVANT TO OUR DISCUSSIONS AND POTENTIAL AGREEMENT WITH US.